

**CALIFORNIA PUBLIC DEBT ISSUANCE
BY PURPOSE AND REFUNDING*
FOR THE PERIOD
JANUARY 01, 2016 THRU DECEMBER 31, 2016**

	<u># of Issues</u>	<u>Issued Amount(\$)¹</u>	<u>% of Total**</u>	<u>Refunded Amount(\$)⁶</u>	<u>% of Issues Refunded</u>
<u>STATE ISSUERS</u>					
Capital Improvements and Public Works					
Multiple Capital Improvements, Public Works	28	\$2,875,340,000	3.65	\$1,258,665,000	43.77
Power Generation/Transmission	1	\$567,230,000	0.72	\$567,230,000	100.00
Prisons, Jails, Correctional Facilities	3	\$158,085,000	0.20	\$3,290,000	2.08
Public Building	10	\$130,535,000	0.17	\$130,535,000	100.00
Public Transit	6	\$151,970,000	0.19	\$20,475,000	13.47
Seismic Safety, Improvements, Repairs	8	\$179,735,000	0.23	\$179,430,000	99.83
Theatre/Arts/Museums	4	\$149,455,000	0.19	\$137,455,000	91.97
Water Supply, Storage, Distribution	27	\$1,691,715,000	2.15	\$807,034,084	47.71
Subtotal, Capital Improvements and Public Works	87	\$5,904,065,000	7.49	\$3,104,114,084	52.58
Commercial and Industrial Development					
Commercial Development	2	\$66,135,000	0.08	\$51,895,000	78.47
Industrial Development	2	\$8,000,000	0.01	\$0	0.00
Pollution Control	16	\$341,150,000	0.43	\$131,540,421	38.56
Subtotal, Commercial and Industrial Development	20	\$415,285,000	0.53	\$183,435,421	44.17
Education					
College, University Facility	40	\$4,161,300,000	5.28	\$3,838,593,030	92.25
K-12 School Facility	53	\$3,717,723,000	4.72	\$3,440,230,730	92.54
Other, Multiple Educational Uses (Equipment, etc.)	7	\$496,745,000	0.63	\$462,170,000	93.04
Subtotal, Education	100	\$8,375,768,000	10.63	\$7,740,993,760	92.42
Hospital and Health Care Facilities					
Health Care Facilities	12	\$3,079,275,000	3.91	\$2,875,716,683	93.39
Hospital	12	\$1,804,305,000	2.29	\$848,528,671	47.03
Medical Research/Institute	4	\$184,085,000	0.23	\$88,025,000	47.82
Other, Multiple Health Care Purposes (Equipment, etc.)	2	\$136,997,358	0.17	\$0	0.00
Subtotal, Hospital and Health Care Facilities	30	\$5,204,662,358	6.61	\$3,812,270,354	73.25
Housing					
Multifamily Housing	15	\$383,910,231	0.49	\$0	0.00
Other Housing	1	\$31,740,000	0.04	\$0	0.00
Single-Family Housing	13	\$714,190,000	0.91	\$287,070,000	40.20
Subtotal, Housing	29	\$1,129,840,231	1.43	\$287,070,000	25.41
Interim Financing					
Project, Interim Financing	35	\$1,507,330,000	1.91	\$0	0.00
Subtotal, Interim Financing	35	\$1,507,330,000	1.91	\$0	0.00
Other					
Other Purpose	1	\$141,600,000	0.18	\$0	0.00
Subtotal, Other	1	\$141,600,000	0.18	\$0	0.00
Redevelopment					
Redevelopment, Multiple Purposes	2	\$9,556,831	0.01	\$9,556,831	100.00
Subtotal, Redevelopment	2	\$9,556,831	0.01	\$9,556,831	100.00
TOTAL, STATE ISSUERS	304	\$22,688,107,420	28.80	\$15,137,440,450	66.72
<u>LOCAL ISSUERS</u>					
Capital Improvements and Public Works					
Airport	10	\$1,879,551,000	2.39	\$844,616,000	44.94
Equipment	13	\$245,011,971	0.31	\$125,235,000	51.11
Flood Control, Storm Drainage	9	\$445,500,000	0.57	\$391,245,000	87.82
Multiple Capital Improvements, Public Works	196	\$3,867,290,579	4.91	\$2,119,065,529	54.79
Other Capital Improvements, Public Works	5	\$727,890,000	0.92	\$686,390,000	94.30

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<u>LOCAL ISSUERS</u>					
Capital Improvements and Public Works					
Parking	2	\$46,470,000	0.06	\$0	0.00
Parks, Open Space	7	\$141,980,000	0.18	\$86,843,751	61.17
Ports, Marinas	9	\$445,046,800	0.56	\$235,286,800	52.87
Power Generation/Transmission	29	\$2,466,824,192	3.13	\$1,803,896,259	73.13
Prisons, Jails, Correctional Facilities	4	\$279,565,000	0.35	\$279,565,000	100.00
Public Building	23	\$482,934,819	0.61	\$328,530,338	68.03
Public Transit	11	\$2,075,675,000	2.63	\$1,346,555,000	64.87
Recreation and Sports Facilities	6	\$126,192,500	0.16	\$118,130,000	93.61
Seismic Safety, Improvements, Repairs	4	\$151,148,294	0.19	\$0	0.00
Solid Waste Recovery Facilities	2	\$16,720,000	0.02	\$4,220,000	25.24
Street Construction and Improvements	16	\$151,193,536	0.19	\$30,064,877	19.89
Theatre/Arts/Museums	1	\$9,115,000	0.01	\$9,115,000	100.00
Wastewater Collection, Treatment	39	\$1,986,260,884	2.52	\$1,360,071,462	68.47
Water Supply, Storage, Distribution	92	\$5,681,775,564	7.21	\$4,390,463,296	77.27
Subtotal, Capital Improvements and Public Works	478	\$21,226,145,139	26.95	\$14,159,293,311	66.71
Commercial and Industrial Development					
Commercial Development	4	\$19,527,000	0.02	\$16,851,172	86.30
Industrial Development	4	\$34,048,000	0.04	\$30,524,950	89.65
Subtotal, Commercial and Industrial Development	8	\$53,575,000	0.07	\$47,376,122	88.43
Education					
College, University Facility	60	\$3,951,940,499	5.02	\$2,334,917,423	59.08
K-12 School Facility	548	\$13,699,378,081	17.39	\$8,428,747,263	61.53
Other, Multiple Educational Uses (Equipment, etc.)	5	\$102,300,000	0.13	\$25,684,693	25.11
Subtotal, Education	613	\$17,753,618,580	22.54	\$10,789,349,379	60.77
Hospital and Health Care Facilities					
Health Care Facilities	33	\$1,239,602,245	1.57	\$729,226,664	58.83
Hospital	15	\$1,911,442,000	2.43	\$628,504,144	32.88
Medical Research/Institute	1	\$29,152,000	0.04	\$29,152,000	100.00
Subtotal, Hospital and Health Care Facilities	49	\$3,180,196,245	4.04	\$1,386,882,808	43.61
Housing					
College, University Housing	5	\$470,780,000	0.60	\$369,187,658	78.42
Multifamily Housing	172	\$3,836,222,600	4.87	\$88,064,723	2.30
Single-Family Housing	3	\$44,510,000	0.06	\$12,789,463	28.73
Subtotal, Housing	180	\$4,351,512,600	5.52	\$470,041,844	10.80
Interim Financing					
Cash Flow, Interim Financing	66	\$3,870,550,000	4.91	\$81,765,000	2.11
Project, Interim Financing	30	\$773,280,001	0.98	\$232,000,000	30.00
Subtotal, Interim Financing	96	\$4,643,830,001	5.89	\$313,765,000	6.76
Other					
Commercial Energy Conservation, Improvement	27	\$22,110,995	0.03	\$0	0.00
Insurance and Pension Funds	4	\$388,057,000	0.49	\$53,782,000	13.86
Other Purpose	1	\$54,860,000	0.07	\$0	0.00
PACE Seismic Safety Improvements	2	\$854,216	0.00	\$0	0.00
Residential Energy Conservation, Improvement	1253	\$1,385,731,052	1.76	\$0	0.00
Subtotal, Other	1287	\$1,851,613,263	2.35	\$53,782,000	2.90

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<u>LOCAL ISSUERS</u>					
Redevelopment					
Redevelopment, Multiple Purposes	109	\$3,027,210,343	3.84	\$2,611,659,341	86.27
Subtotal, Redevelopment	109	\$3,027,210,343	3.84	\$2,611,659,341	86.27
TOTAL, LOCAL ISSUERS	2820	\$56,087,701,171	71.20	\$29,832,149,805	53.19
TOTAL CALIFORNIA PUBLIC DEBT ISSUES	3124	\$78,775,808,591	100.00	\$44,969,590,254	57.09

*Totals may include taxable debt issuances.

**Totals may not add due to rounding

Source: California Debt and Investment Advisory Commission

January 22, 2018